

Personal Information

Title (Dr/Mr/Mrs/Ms): _____

Family name: _____ First name(s): _____

Date of birth (day/month/year): _____ Nationality: _____

Current job title / function: _____

Company name: _____

Street: _____

City / Zip code: _____ Country: _____

Phone: () _____ Fax: () _____

Email: _____

Dietary preferences: _____

How did you learn about this seminar? _____

Billing address (if different from company address):
 Street: _____

City / Zip code: _____ Country: _____

Registration

Registration Deadline: Registration deadline is **March 13, 2009**. You will receive immediate email confirmation upon receipt of your registration form. Please contact us by phone if you do not receive this email.

Cancellation Policy: Written cancellations (by letter or fax only) which reach the Swiss Finance Institute by **April 11, 2009** are not subject to any penalty. Cancellations received after this date incur the following penalties:

- < 30 days prior to the beginning 50% of the program fee
- < 10 days prior to the beginning 100% of the program fee

Non-payment of tuition fees does not constitute a cancellation. In special cases, the substitution of a registered participant may be possible prior to the start of the program.

Disclaimer: The Swiss Finance Institute reserves the right to change any part of its published program due to unforeseeable circumstances or to cancel this course for any reason, including low enrollment.

Hotel reservation: The Swiss Finance Institute has reserved a number of rooms on behalf of IWTP Seminar participants. Hotel reservation is to be made directly with the hotel using the reservation form which we will provide you with upon receipt of your registration.

Course Fee: The fee of CHF 6'500.00 includes tuition, course material, lunch, refreshments, and a social event. Fees do not include hotel and travel expenses.

I wish to register for the International Wealth & Tax Planning Seminar (IWTP), and hereby agree to pay the course fee of CHF 6'500.00 (VAT included) and to adhere to the terms and conditions listed above:

- I am a CFA Institute Member (please attach your member-ID to avail of the CHF 200.00 discount) I am a SFIAA Alumni Member (CHF 200.00 discount)

Date: _____ Signature: _____

Please mail or fax this form to:

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 CH-8006 Zurich

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 Tel: +41 (0)44 254 30 90
 Email: Helen.Hagenbuch@sfi.ch